

**MEXICO**  
**INDUSTRY** SGICP®  
EL MEDIO INFORMATIVO DE LA INDUSTRIA MANUFACTURERA

INVEST IN  
**COAHUILA**

[www.mexicoindustry.com](http://www.mexicoindustry.com)

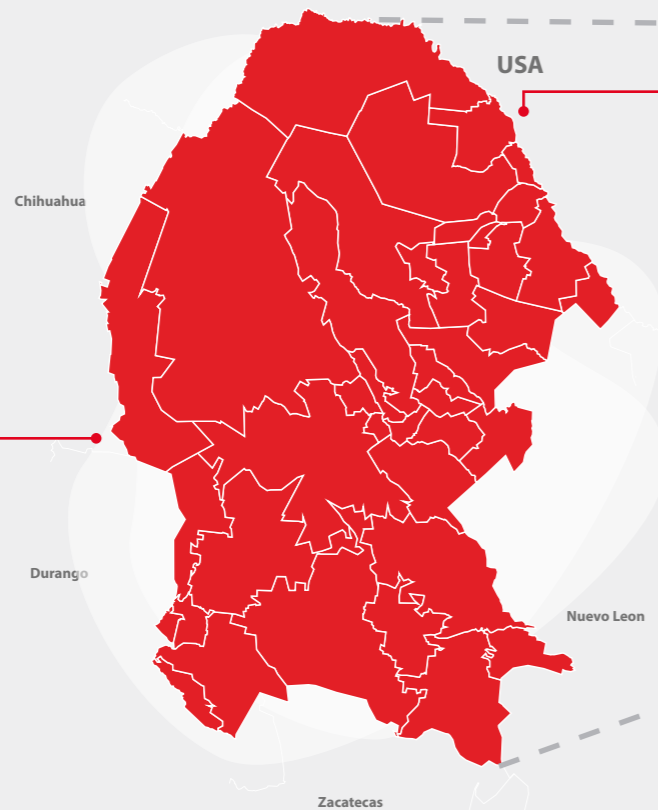
# COAHUILA STRATEGIC LOCATION



United States of America

**LOCATED ON THE NORTH EAST  
OF THE MEXICO-USA FRONTIER  
(COAHUILA/TEXAS)**

TOTAL  
TERRITORIAL  
SURFACE  
**151,571 KM<sup>2</sup>**



BORDER LINE  
WITH USA  
**370 KMS**

USA

Chihuahua

Durango

Nuevo Leon

Zacatecas



GULF OF  
MEXICO

PACIFIC  
OCEAN

Mexico

# COAHUILA POPULATION

## 38 MUNICIPALITIES

CAPITAL CITY CIUDAD SALTILLO

Total Population  
**3.2 MILLION**  
INHABITANTS



**2,048,290**  
ECONOMICALLY ACTIVE  
POPULATION

LABOR FORCE  
**64.5%**  
NON-WORKING  
**35.5%**

### POPULATION DISTRIBUTION



URBAN  
**90%**



RURAL  
**10%**

COAHUILA

# INTERNATIONAL CROSS WITH USA (TEXAS)



United States  
of America

**5**

INTERNATIONAL  
CROSSES

Chihuahua

**2** ACUÑA

**3** PIEDRAS NEGRAS



**4 VEHICLE**



**1 RAILROAD**

# COAHUILA CONNECTIVITY ROADS

COAHUILA  
**8,500 KM**  
Roads and highways

Linking  
Economic and  
Geographic  
Regions

## TRUNK AXIS

- Mazatlan - Torreon
- Manzanillo / Saltillo
- Ciudad de Mexico - Saltillo
- Altamira - Saltillo



# COAHUILA RAILROAD CONNECTIVITY

Coahuila  
**2,200 KM**  
 Railways

**INTERNATIONAL CROSSING RAILWAYS**

## RAILWAY LINES

-  Ferromex
-  Kansas City Southern

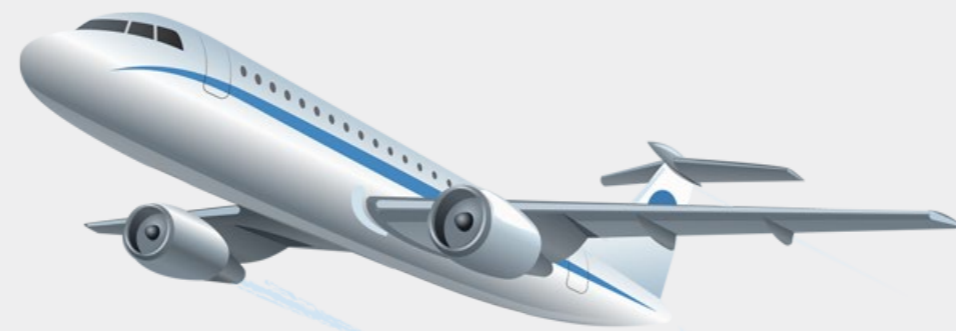


# COAHUILA AIR CONNECTIVITY

## COAHUILA 5 INTERNATIONAL AIRPORTS

- Acuña
- Piedras Negras
- Monclova
- Torreon
- Saltillo

**8** AIRLINES



# COAHUILA INDUSTRIAL PARKS



**89** INDUSTRIAL PARKS



## CIUDAD ACUNA

1. AMISTAD ACUÑA INDUSTRIAL PARK I
2. AMISTAD ACUÑA INDUSTRIAL PARK II
3. ACUÑA INDUSTRIAL PARK
4. ACUÑA INTERNATIONAL INDUSTRIAL PARK
5. LA PAZ INDUSTRIAL PARK

## PIEDRAS NEGRAS

1. AIRPORT BUSINESS CENTER
2. DEL NORTE INDUSTRIAL PARK
3. DESARROLLO INDUSTRIAL RIO GRANDE
4. PIEDRAS NEGRAS INDUSTRIAL PARK
5. AMISTAD PIEDRAS NEGRAS I INDUSTRIAL PARK
6. AMISTAD PIEDRAS NEGRAS II INDUSTRIAL PARK
7. AMISTAD PIEDRAS NEGRAS III INDUSTRIAL PARK

## MONCLOVA

1. AMISTAD MONCLOVA INDUSTRIAL PARK
2. ACCESO NORTE INDUSTRIAL PARK
3. GARZA PONCE INDUSTRIAL PARK
4. FUTURA PYMES INDUSTRIAL PARK

## SAN BUENAVENTURA

1. AMISTAD SAN PEDRO INDUSTRIAL PARK
2. SAN PEDRO INDUSTRIAL PARK

## SALTILLO

1. AMISTAD INDUSTRIAL SITE II
2. ARSOSA DESARROLLOS INDUSTRIALES
3. AMISTAD SALTILLO-MORELOS INDUSTRIAL PARK
4. AMISTAD SALTILLO SUR INDUSTRIAL PARK
5. LA ANGOSTURA - ZAPALINAMÉ INDUSTRIAL PARK
6. ALIANZA-DERRAMADERO INDUSTRIAL PARK
7. LA TRINIDAD INDUSTRIAL PARK
8. SANTA MÓNICA INDUSTRIAL PARK
9. SANTA FÉ INDUSTRIAL PARK
10. FINSA SUR INDUSTRIAL PARK
11. CERRITOS INDUSTRIAL PARK
12. LAS TERESITAS INDUSTRIAL PARK
13. AMISTAD INDUSTRIAL SITE I
14. LAS TORRES INDUSTRIAL PARK
15. PARQUE INDUSTRIAL VITO ALESSIO BUSINESS PARK
16. DERRAMADERO INDUSTRIAL PARK
17. DERRAMADERO II INDUSTRIAL PARK
18. ROBERTO BALDERAS INDUSTRIAL PARK

## FRANCISCO I. MADERO

1. AMISTAD FRANCISCO I. MADERO INDUSTRIAL PARK

## TORREON

1. AMISTAD INDUSTRIAL TORREÓN
2. FERROPUERTO LAGUNA INDUSTRIAL PARK
3. JUMBO PLAZA INDUSTRIAL PARK
4. LAS AMÉRICAS DE TORREÓN INDUSTRIAL PARK
5. PARQUE DE INNOVACIÓN TECNOLÓGICA DE TORREÓN
6. PYMES INDUSTRIAL PARK
7. CIUDAD INDUSTRIAL TORREÓN
8. LAJAT INDUSTRIAL PARK
9. ORIENTE INDUSTRIAL PARK
10. PARQUE CENTENARIO INDUSTRIAL PARK
11. GLOBAL PARK LAGUNA
12. TORREON 2000 INDUSTRIAL PARK

## MATAMOROS

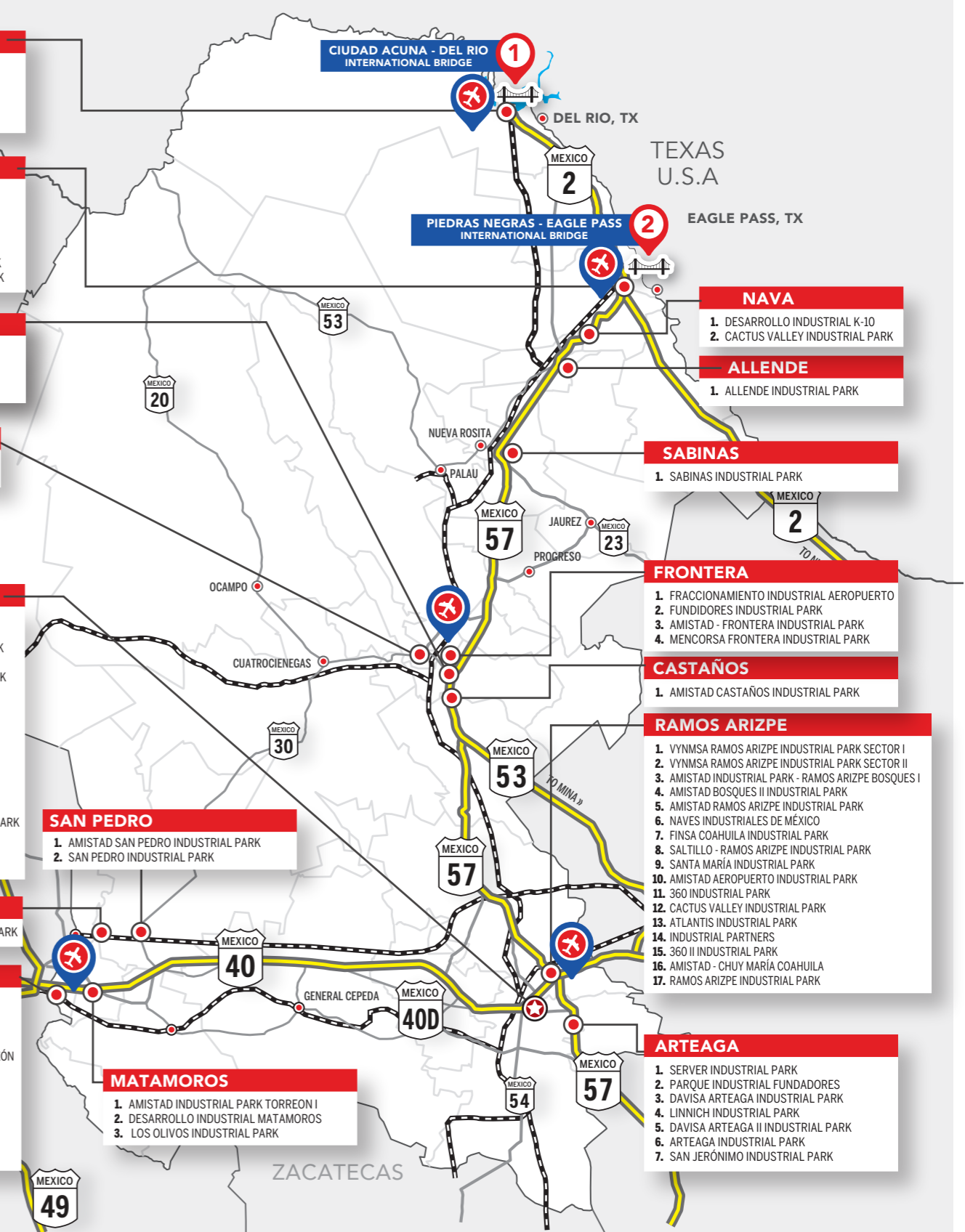
1. AMISTAD INDUSTRIAL PARK TORREON I
2. DESARROLLO INDUSTRIAL MATAMOROS
3. LOS OLIVOS INDUSTRIAL PARK

## SAN PEDRO

1. AMISTAD SAN PEDRO INDUSTRIAL PARK
2. SAN PEDRO INDUSTRIAL PARK

## CIUDAD ACUNA - DEL RIO INTERNATIONAL BRIDGE

## PIEDRAS NEGRAS - EAGLE PASS INTERNATIONAL BRIDGE



## NAVA

1. DESARROLLO INDUSTRIAL K-10
2. CACTUS VALLEY INDUSTRIAL PARK

## ALLENDE

1. ALLENDE INDUSTRIAL PARK

## SABINAS

1. SABINAS INDUSTRIAL PARK

## FRONTERA

1. FRACCIONAMIENTO INDUSTRIAL AEROPUERTO
2. FUNDIDORES INDUSTRIAL PARK
3. AMISTAD - FRONTERA INDUSTRIAL PARK
4. MENCORSA FRONTERA INDUSTRIAL PARK

## CASTAÑOS

1. AMISTAD CASTAÑOS INDUSTRIAL PARK

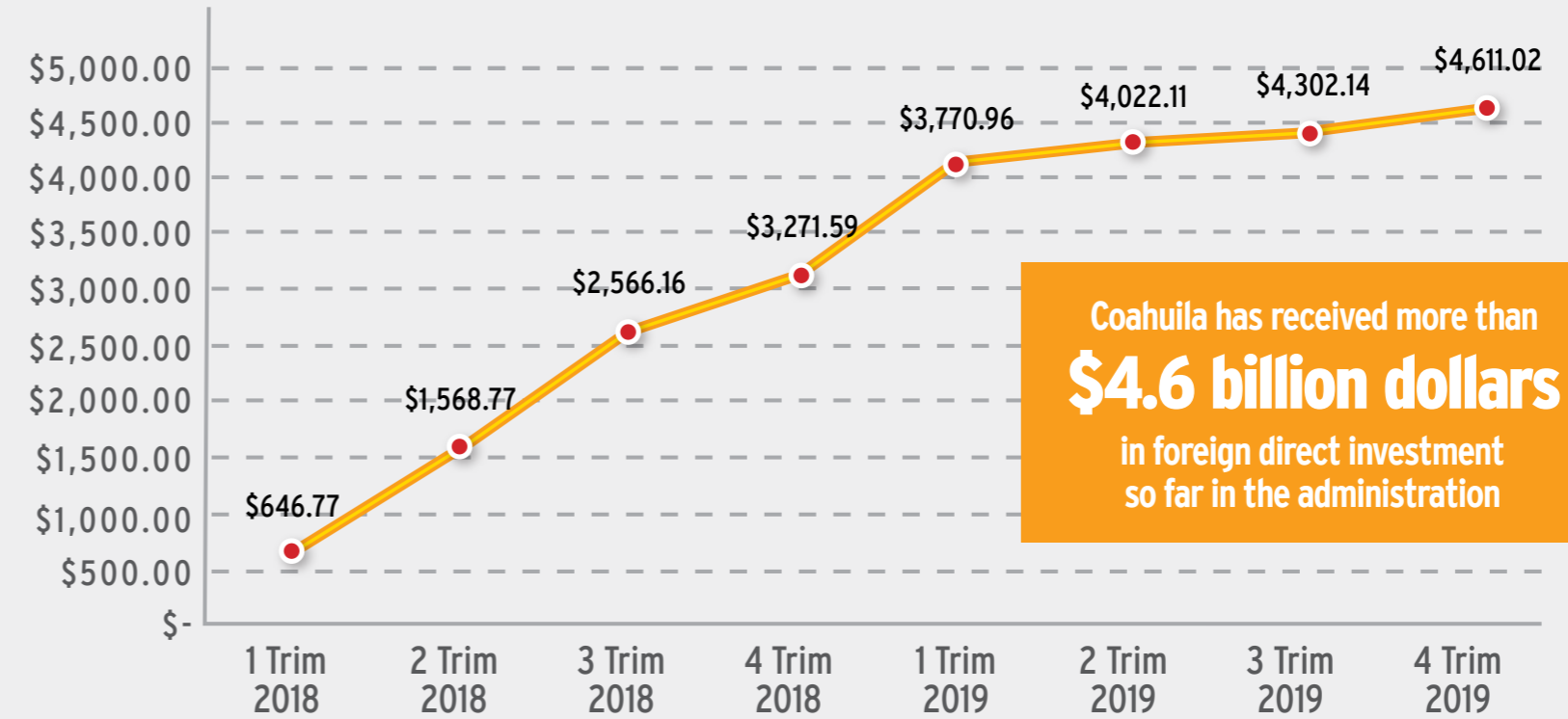
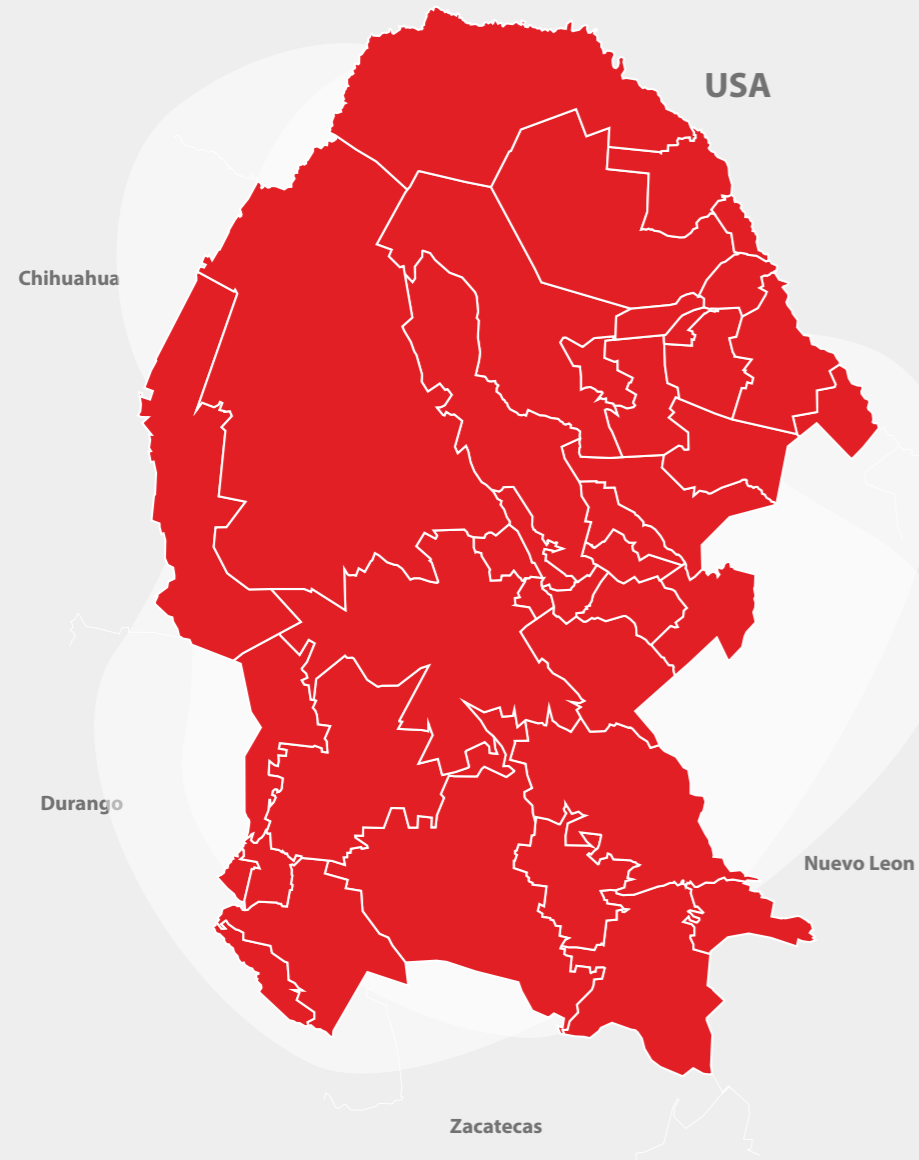
## RAMOS ARIZPE

1. VYNMSA RAMOS ARIZPE INDUSTRIAL PARK SECTOR I
2. VYNMSA RAMOS ARIZPE INDUSTRIAL PARK SECTOR II
3. AMISTAD INDUSTRIAL PARK - RAMOS ARIZPE BOSQUES I
4. AMISTAD BOSQUES II INDUSTRIAL PARK
5. AMISTAD RAMOS ARIZPE INDUSTRIAL PARK
6. NAVES INDUSTRIALES DE MÉXICO
7. FINSA COAHUILA INDUSTRIAL PARK
8. SALTILLO - RAMOS ARIZPE INDUSTRIAL PARK
9. SANTA MARÍA INDUSTRIAL PARK
10. AMISTAD AEROPUERTO INDUSTRIAL PARK
11. 360 INDUSTRIAL PARK
12. CACTUS VALLEY INDUSTRIAL PARK
13. ATLANTIS INDUSTRIAL PARK
14. INDUSTRIAL PARTNERS
15. 360 II INDUSTRIAL PARK
16. AMISTAD - CHUY MARÍA COAHUILA
17. RAMOS ARIZPE INDUSTRIAL PARK

## ARTEAGA

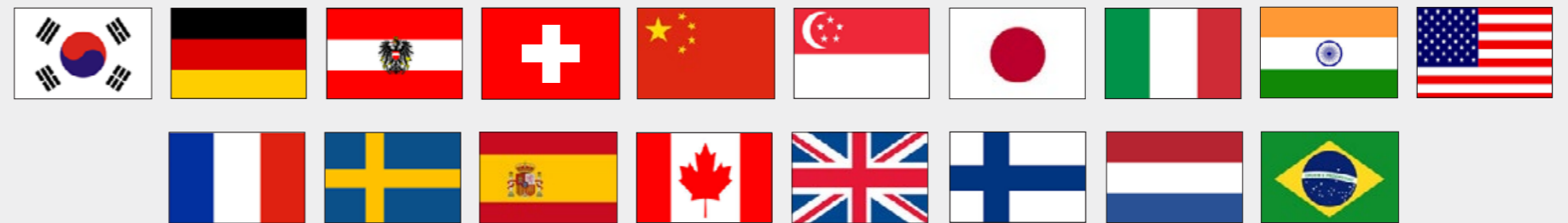
1. SERVER INDUSTRIAL PARK
2. PARQUE INDUSTRIAL FUNDADORES
3. DAVIS ARTEAGA INDUSTRIAL PARK
4. LINNICH INDUSTRIAL PARK
5. DAVIS ARTEAGA II INDUSTRIAL PARK
6. ARTEAGA INDUSTRIAL PARK
7. SAN JERÓNIMO INDUSTRIAL PARK

# COAHUILA DIRECT FOREIGN INVESTMENT



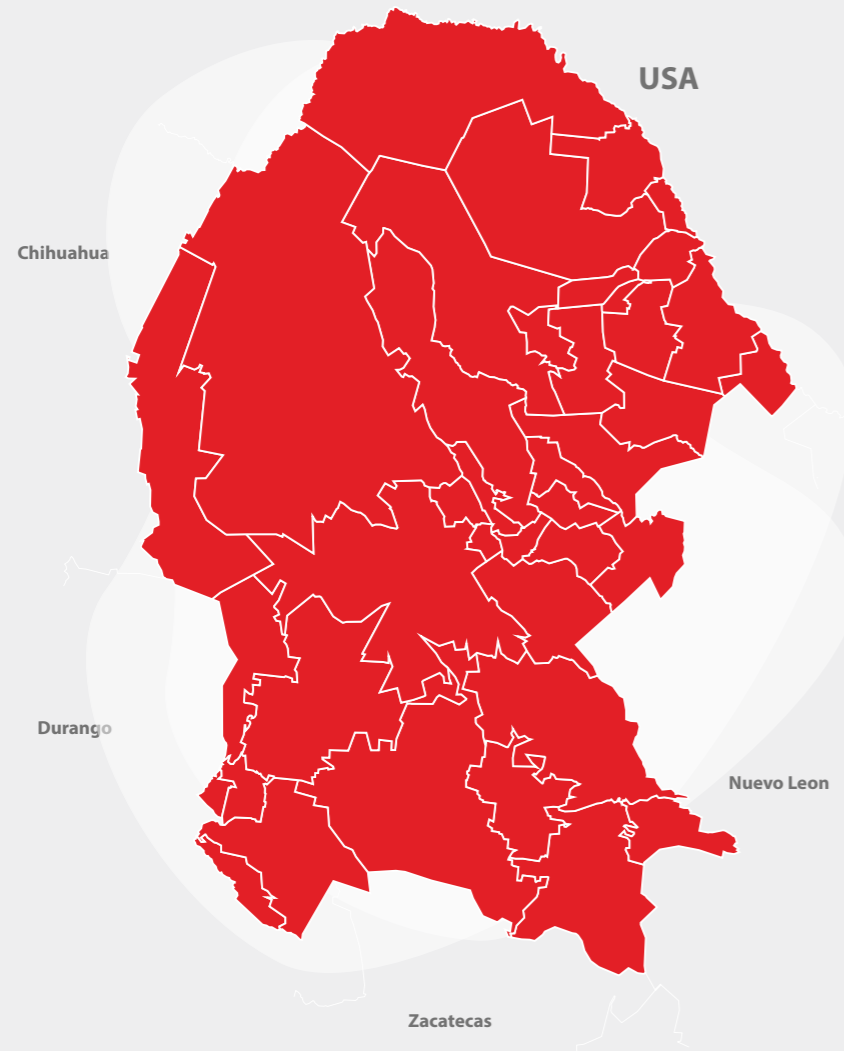
Coahuila has received more than  
**\$4.6 billion dollars**  
in foreign direct investment  
so far in the administration

Source: Federal Economy Minister; February 19th, 2019



## COAHUILA FOREIGN TRADE

# COAHUILA IS THE NUMBER ONE EXPORTER OF TRANSPORTATION EQUIPMENT IN MEXICO



COAHUILA CONTRIBUTES

**WITH OVER 11%**

OF THE TOTAL NATIONAL EXPORT

---

**64%**

OF COAHUILA'S EXPORTS  
CORRESPOND TO TRANSPORT UNITS

# COAHUILA REGIONAL PRODUCTIVE VOCATION



AUTOMOTIVE



AEROSPACE



METAL-MECHANICS



STEEL



ENERGY



MINING



AGROFOOD



APPLIANCES

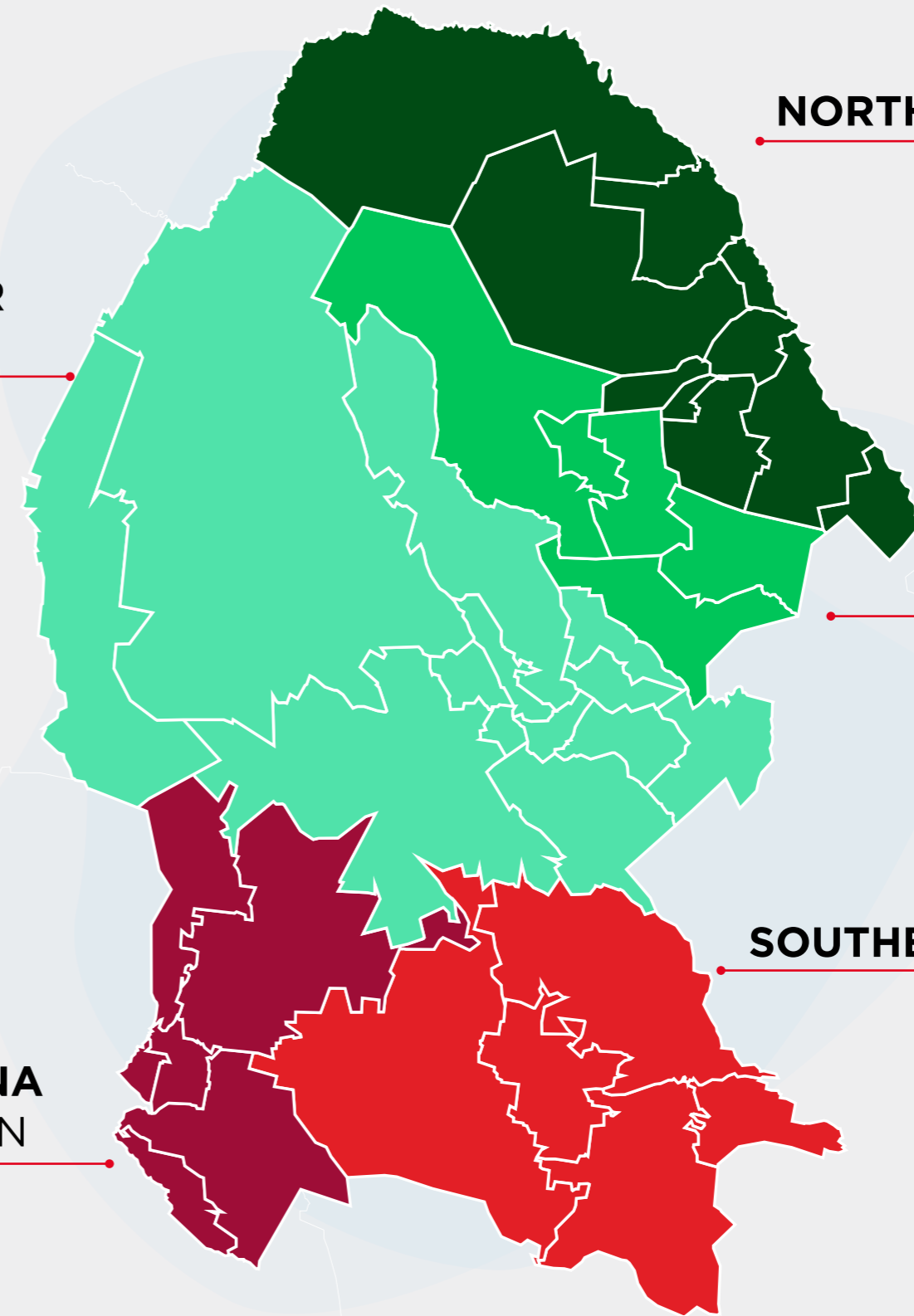
DESERT-CENTER  
REGION

NORTH REGION

CARBONIFERA  
REGION

SOUTHEAST REGION

LAGUNA  
REGION



# COAHUILA GROSS DOMESTIC PRODUCT

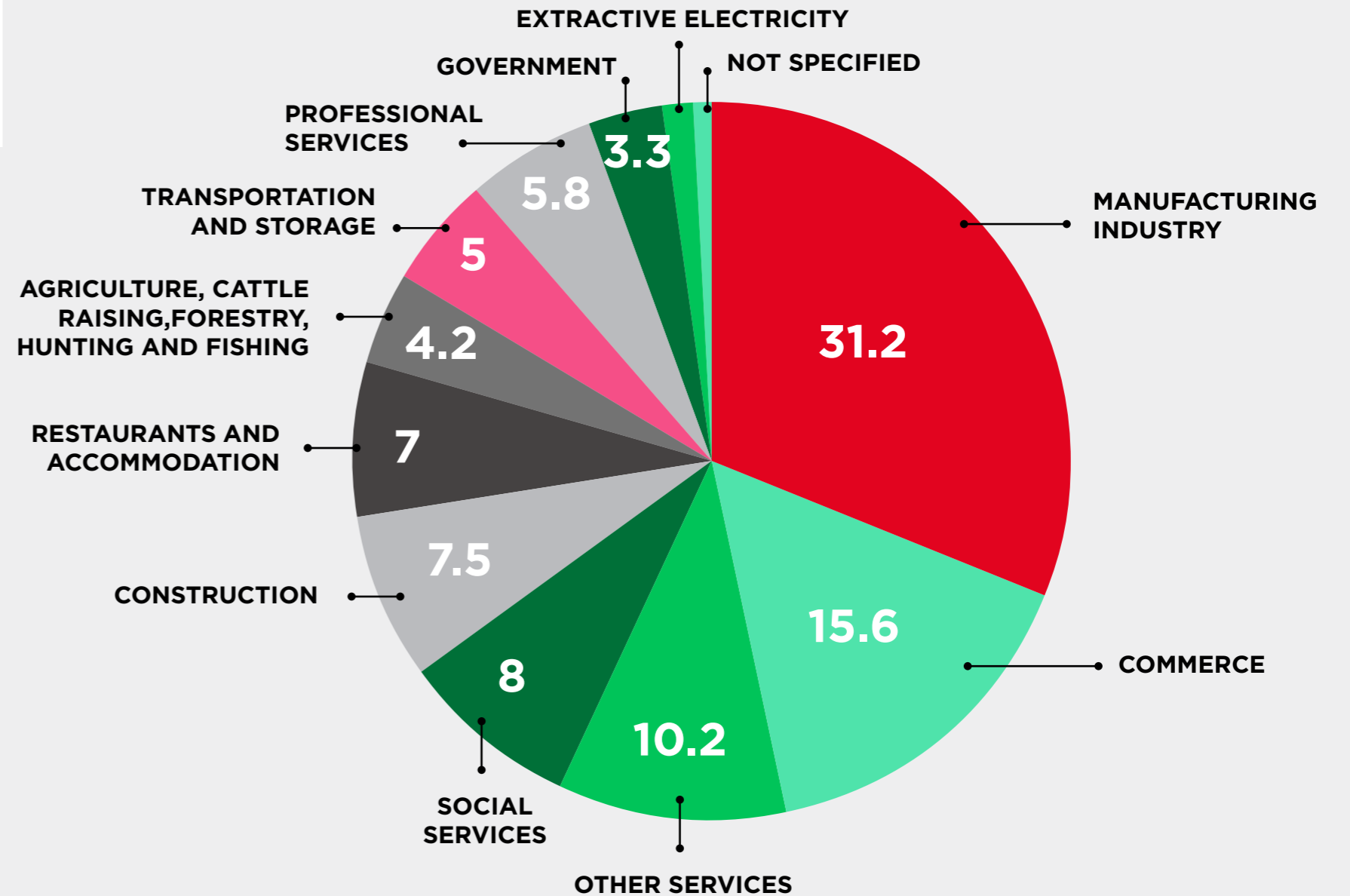
## DIVERSIFIED ECONOMY IN PRODUCTIVE COMPETITIVE SECTORS



GDP **\$32,319**

MILLIONS OF  
DOLLARS

3.53% OF THE  
COUNTRY GDP



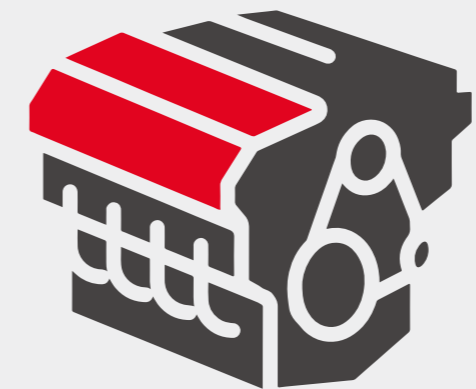
# COAHUILA AUTOMOTIVE INDUSTRY



## MAIN COMPANIES



2019 PRODUCED



OVER  
**1 MILLION  
ENGINES**



**1,039,000**  
VEHICLES



**67,000**  
TRACTOR TRAILER TRUCKS



COAHUILA  
**METAL - MECHANICS**



MAIN COMPANIES



2019 PRODUCED

MORE THAN  
**29,000**  
RAILROAD CARS



**22,800**  
PEOPLE EMPLOYED

# COAHUILA AEROSPACE INDUSTRY



## PRINCIPAL FIELDS

- ENGINEERING SERVICE
- MACHINING OF PARTS
- SAFETY SYSTEMS
- HEAT TREATMENT OF METALS
- HARNESSES AND CONNECTORS

### MAIN COMPANIES



COAHUILA  
**STEEL INDUSTRY**



LIQUID STEEL PRODUCED



OVER  
**6 MILLION  
TONS**  
PER YEAR

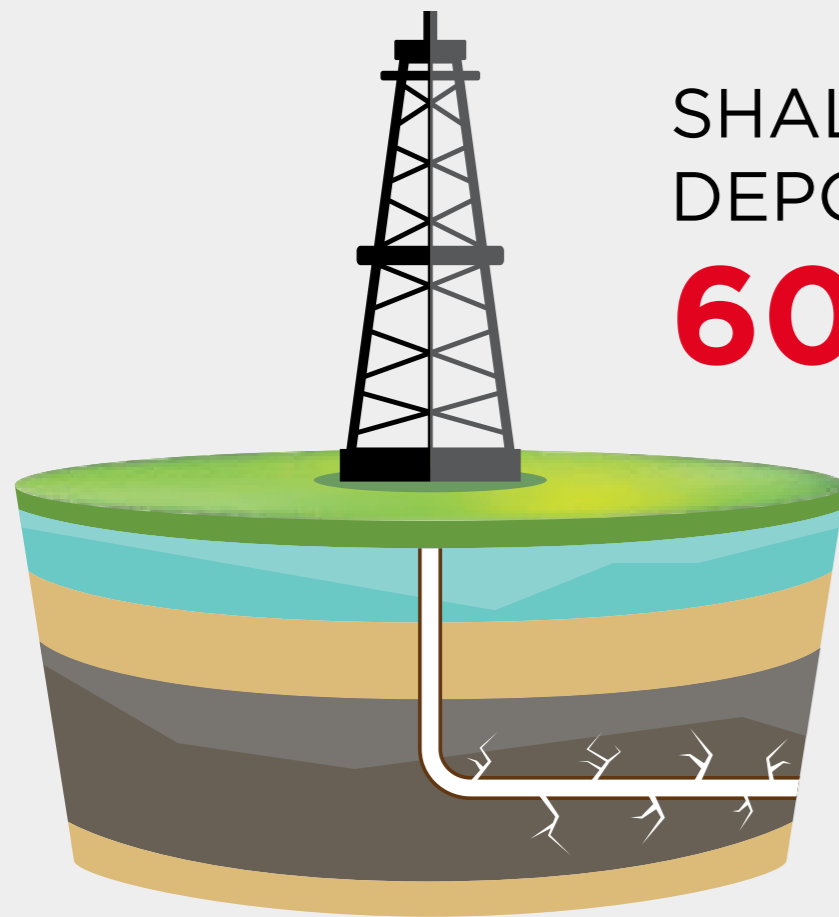


**5.3**  
MILLION TONS

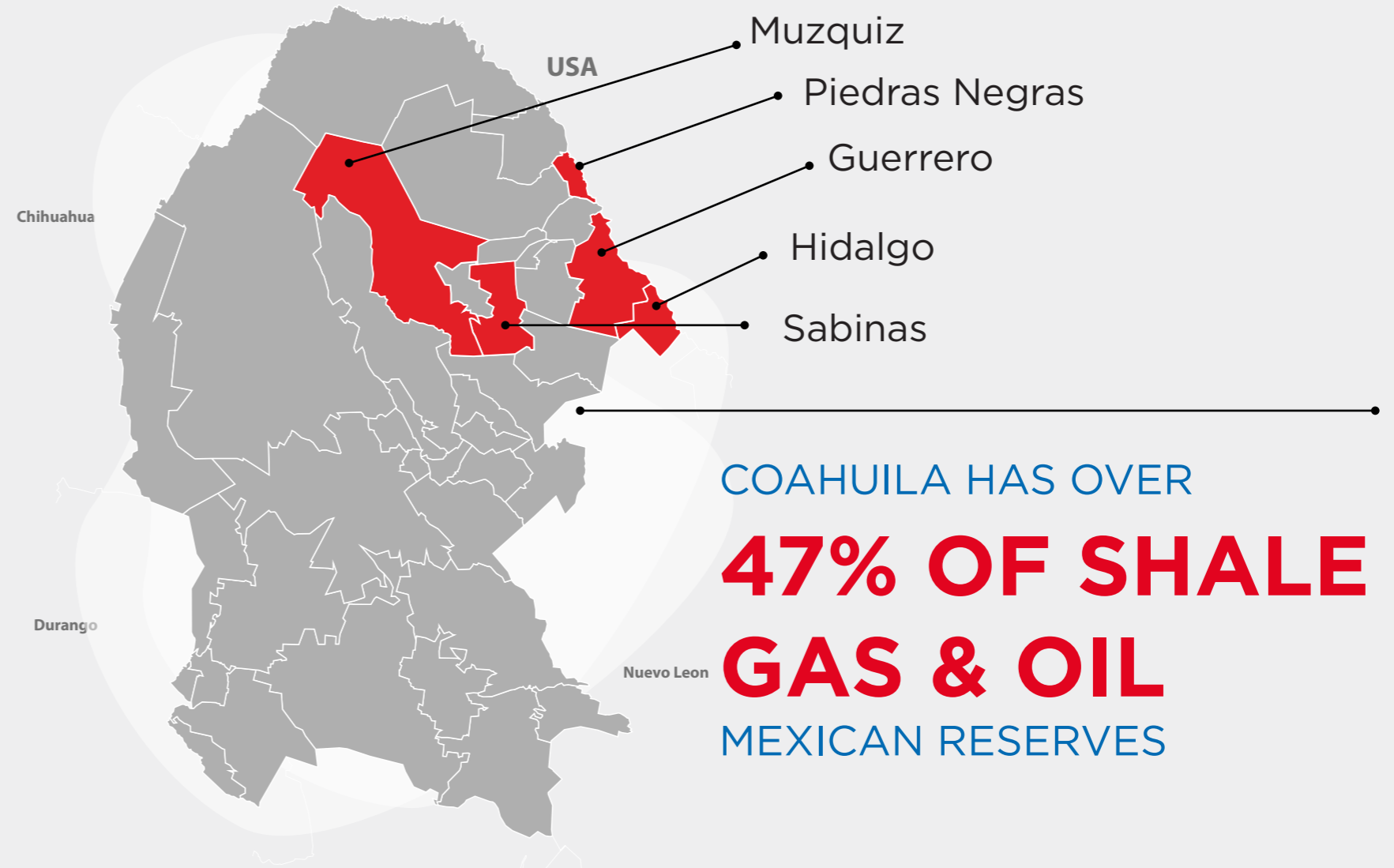


**1.2**  
MILLION TONS

# COAHUILA SHALE GAS & OIL



SHALE GAS RESERVES  
DEPOSITS WILL LAST  
**60 YEARS**



COAHUILA HAS OVER  
**47% OF SHALE  
GAS & OIL**  
MEXICAN RESERVES

# COAHUILA SOLAR ENERGY



COAHUILA HAS THE  
**BIGGEST SOLAR  
ENERGY PLANT**  
IN THE AMERICAN CONTINENT

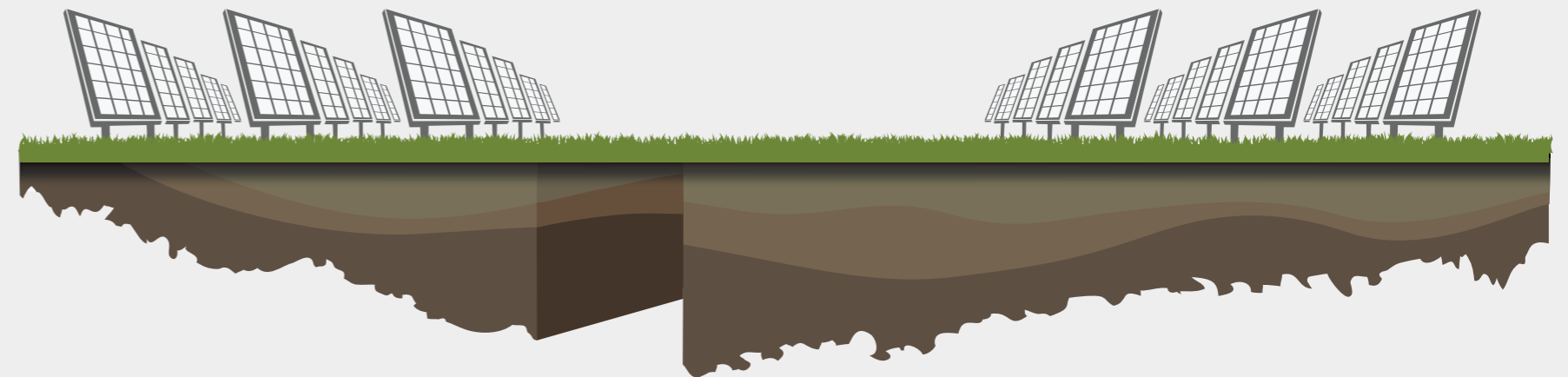
Produces a total of

**828 MW** | **2,000 GWH**

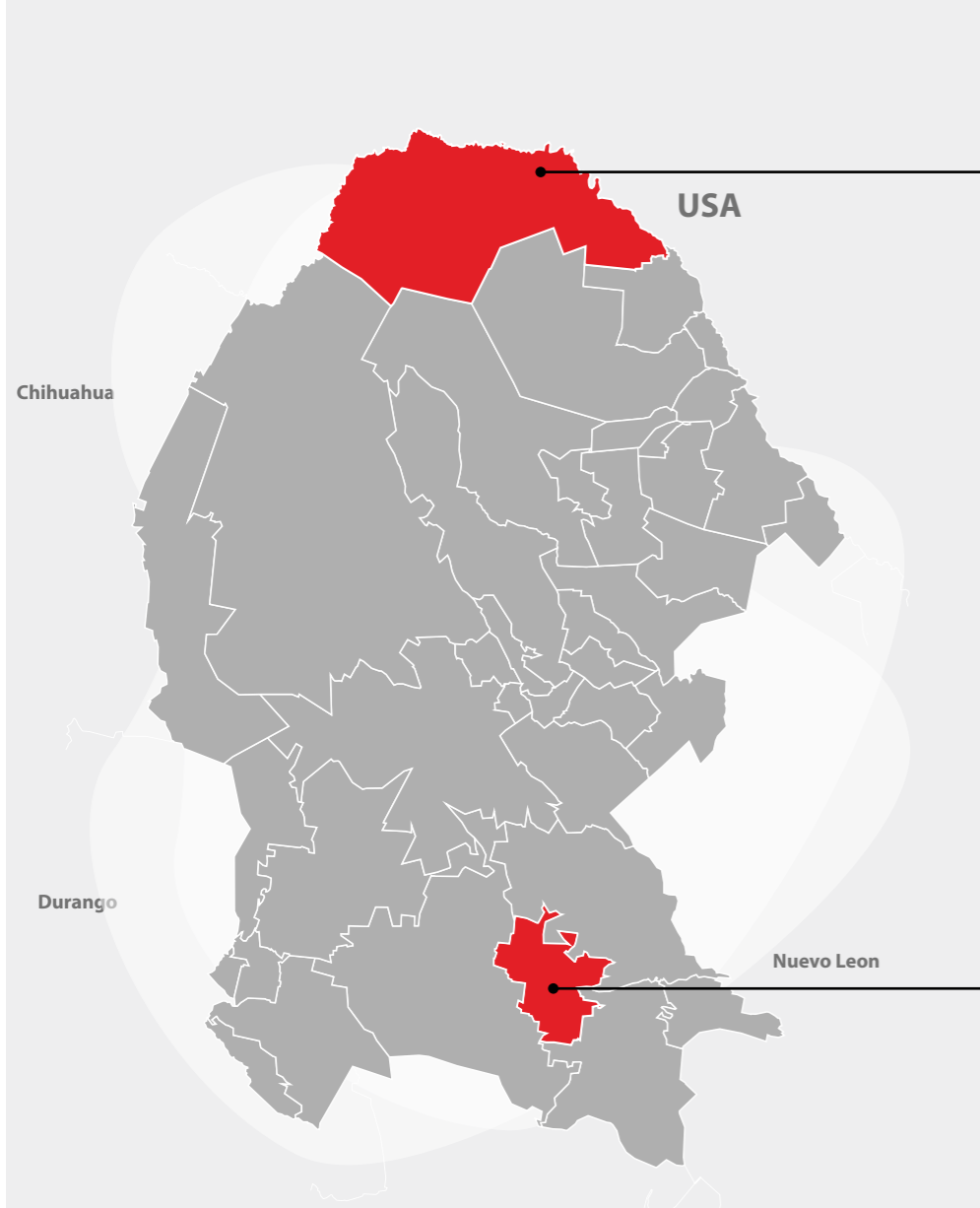
Enough to provide energy  
for up to 2 million mexican homes



One of the top companies  
in the world is located  
in Coahuila



# COAHUILA WIND ENERGY



AMISTAD I  
**200** MW **700** GWh

AMISTAD II  
**100** MW **350** GWh

AMISTAD III  
**100** MW **350** GWh

AMISTAD IV  
**149** MW **510** GWh

PEÑOLES  
**OVER 100**  
WIND TOWERS



MORE THAN  
**550 MW 2,200 GWh**  
A YEAR INSTALLED CAPACITY



# COAHUILA MINING INDUSTRY



## MAIN COMPANIES



COAHUILA OWNS  
**95% OF  
ALL COAL**  
RESERVES IN MEXICO



**64.9 MILLION oz.**  
THE WORLD  
**LARGEST PRODUCER**  
OF REFINED SILVER

THE BIGGEST GLOBAL PRODUCER

**COKE • COAL • CELESTITE • DOLOMITE • SODIUM SULFATE**

# COAHUILA ELECTRICAL APPLIANCES



## MAIN COMPANIES



# COAHUILA AGROFOOD INDUSTRY



DAILY PRODUCTION OF OVER  
**25 MILLION BOTTLES  
OF BEERS**



ONE OF THE MOST  
**IMPORTANT PRODUCERS**  
OF LIVESTOCK, MILK AND DAIRY PRODUCTS IN AMERICA



# COAHUILA EDUCATIONAL PROFILE

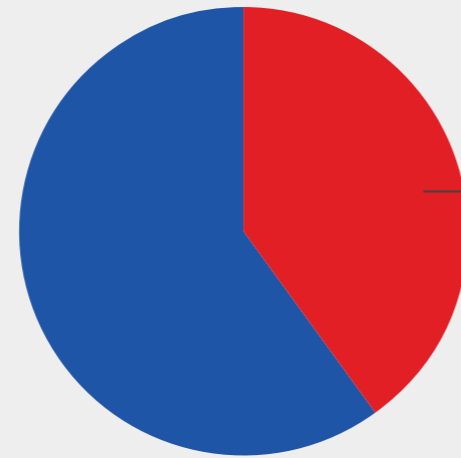


## 10.8 AVERAGE LEVEL OF EDUCATION



### 18,505

FROM HIGHER EDUCATION



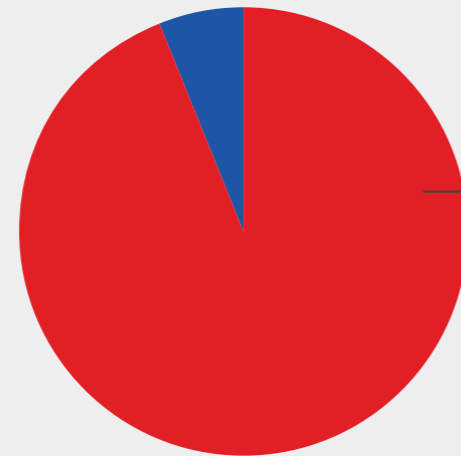
### 40%

FOCUSED ON  
INDUSTRIAL  
MANUFACTURING



### 27,796

FROM TECHNICAL SCHOOLS



### 94%

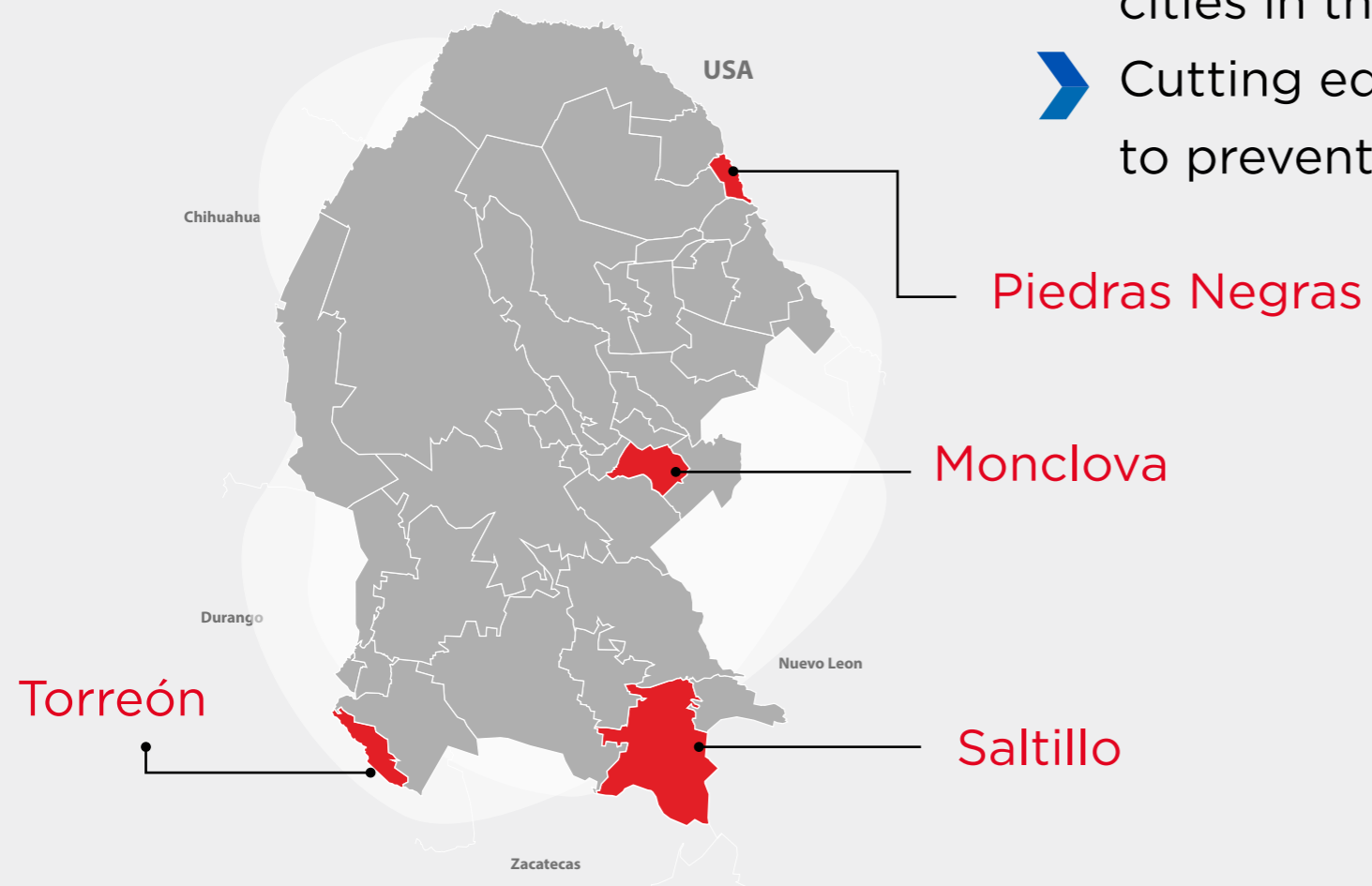
FOCUSED ON  
INDUSTRIAL  
MANUFACTURING



# COAHUILA QUALITY OF LIFE

Coahuila's four main cities are among the **25 most competitive cities in Mexico**

- Coahuila is one of the safest state of all Mexico.
- Saltillo is one of the safest cities in the whole country.
- Cutting edge technologies to prevent crime.



# COAHUILA TOURISM



TOTAL  
HOTELS  
**503**



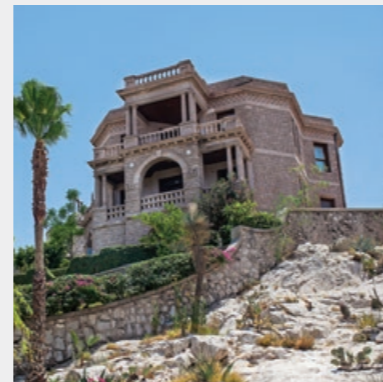
ROOMS  
**15,000**



4 AND  
5 STARS  
**86**

COAHUILA HAS

## 7 “MAGICAL TOWNS”



CHURCHES AND TEMPLES / LEISURE CENTERS  
GOLF COURSES / MUSEUMS THEATERS / CINEMAS  
LIBRARIES / RESTAURANTS / BANKS

COAHUILA

# WHY INVEST IN COAHUILA?



**STRATEGIC  
LOCATION**

**SOLID INFRASTRUCTURE WITH  
CONNECTIVITY ADVANTAGES  
COMPETITIVE IN LOGISTICS**



**5 INTERNATIONAL CROSSES  
IN FRONTIER WITH USA**



COAHUILA

# WHY INVEST IN COAHUILA?



**DIVERSIFIED ECONOMY  
WITH COMPETITIVE  
PRODUCTIVE SECTORS**

**INDUSTRIAL CLUSTER  
EMERGING AND IN  
DEVELOPMENT**



**YOUNG HAND WORK  
COMMITTED AND  
QUALIFIED**

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